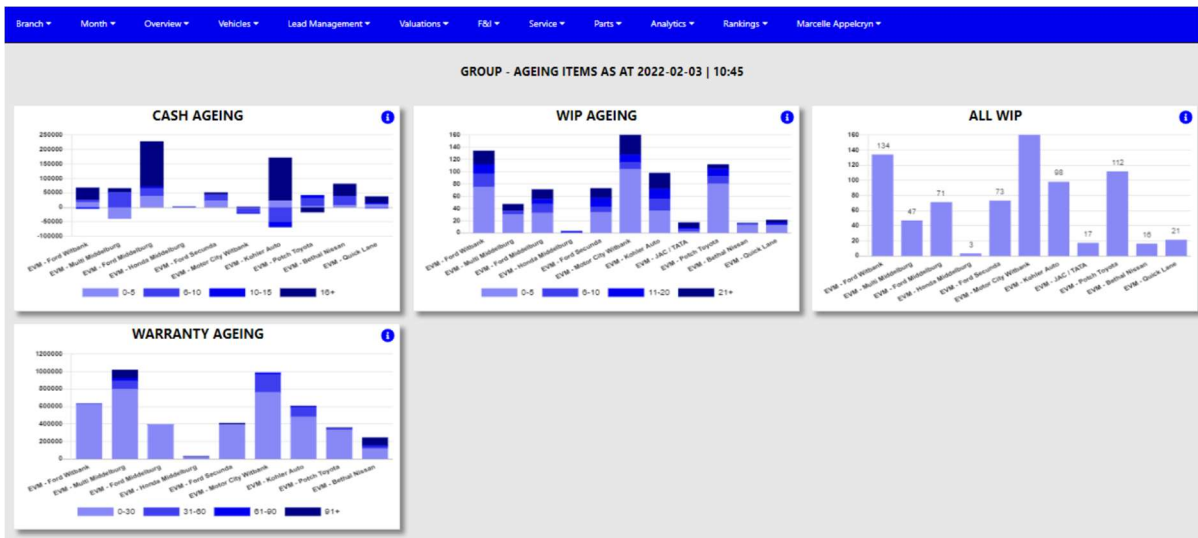# Easi BI
Transform your data

SERVICE – ASSET AGEING

Update Context

1. View.
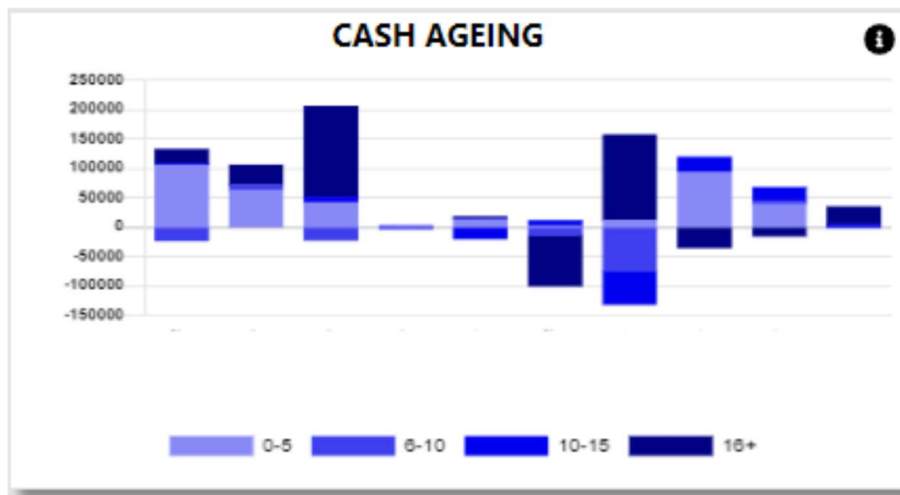2. Cash.
3. WIP Ageing.
4. All WIP.
5. Warranty Ageing.

1. View.

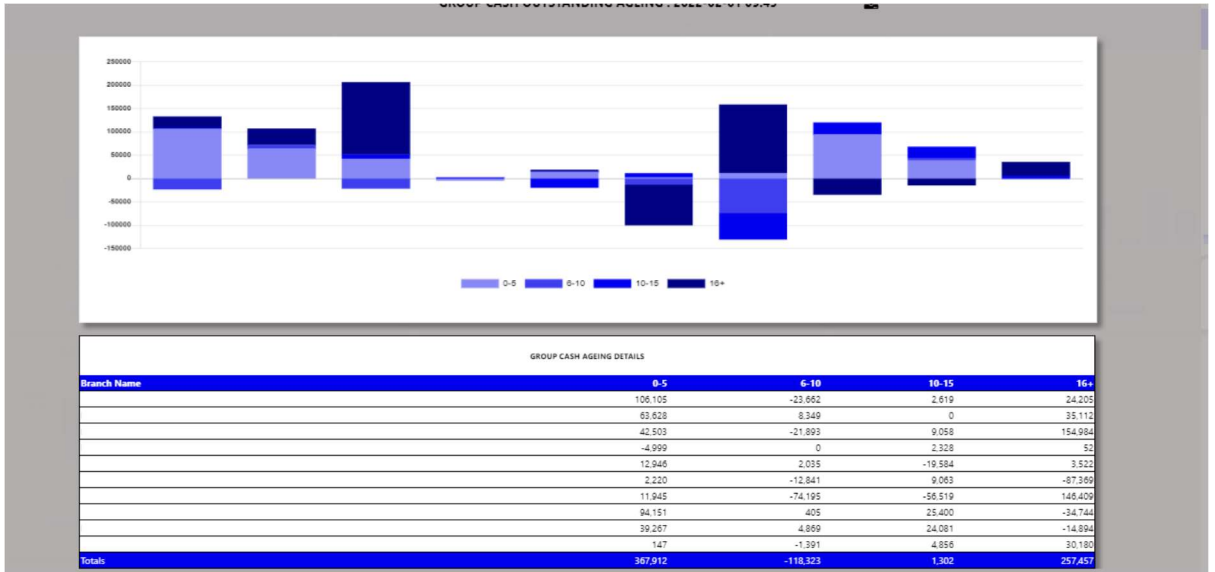The view consists off all ageing items in the Group / Dealership.
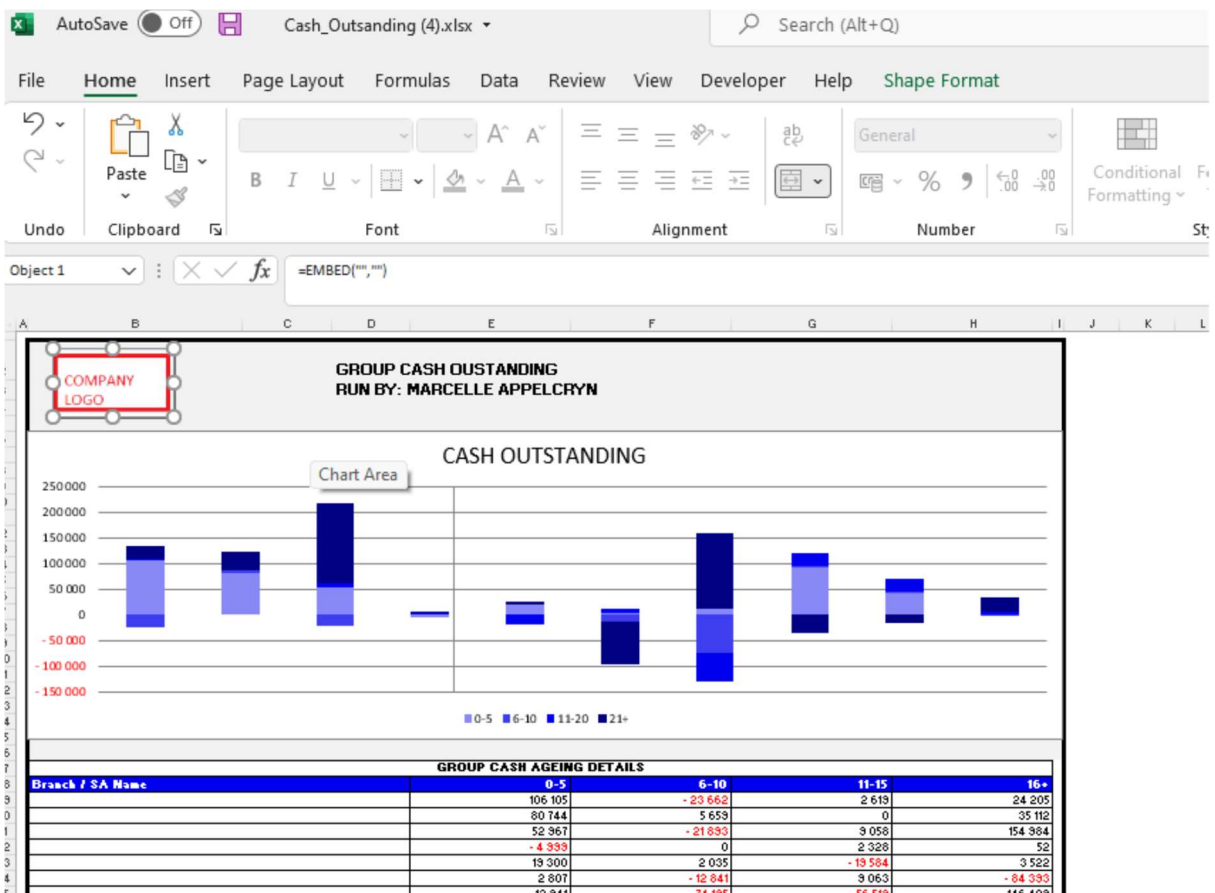

2. Cash Outstanding Ageing.

The system will calculate the cash outstanding in ageing brackets of 5 days.

With the information Icon you can then drill down to the details of the ageing.

GROUP CASH AGEING DETAILS

Branch Name	0-5	6-10	10-15	16+
	106,105	-23,662	2,619	24,205
	63,628	8,349	0	35,112
	42,503	-21,893	9,058	154,984
	-4,999	0	2,328	52
	12,946	2,035	-19,584	3,522
	2,220	-12,841	9,063	-87,369
	11,945	-74,195	-56,519	146,409
	94,151	405	25,400	-34,744
	39,267	4,869	24,081	-14,894
	147	-1,391	4,856	30,180
Totals	367,912	-118,323	1,302	257,457

You can export the above view to excel including the graph and individual Branches / Users for the outstanding cash.

GROUP CASH OUSTANDING
RUN BY: MARCELLE APPELCRYN

CASH OUTSTANDING

GROUP CASH AGEING DETAILS

| Branch / SA Name	0-5	6-10	11-15	16+
	106 105	- 23 662	2 619	24 205
	80 744	5 659	0	35 112
	52 967	- 21 893	9 058	154 984
	- 4 999	0	2 328	52
	13 300	2 035	- 19 584	3 522
	2 807	- 12 841	9 063	- 84 333
	12 844	74 195	56 519	146 409

You can click on the department, and it will drill down to the individual transactions that is outstanding with comments that has been entered. With an option to query this transaction from the BI tool.

⬇ _GROUP - CASH OUTSTANDING PARTS DEPARTMENT   ❌

Home Branch	Account Number	Date	Amount	User	Reference	Narrative	Control	Age	Comments	Update	Action
	10BS460	2021-06-18	-47.09	10AndrewM	10CIPAAC7020	INV - Deposit - Pd Yusuf Cash	10BS460	228	INCORRECTLY LINK SYSTEM ERROR FOR HENNIE REFER	○	Query
	10BS460	2021-10-25	1 768.70	10Dylan	10CIPAAC8892	INV - CSH - S AND P ENGINEERING	10BS460	99		○	Query

Send Email regarding Below Information   ❌

Invoice Narrative:

INV - Deposit - Pd Yusuf Cash

Reference:

10CIPAAC7020

User:

10AndrewM

Comments:

INCORRECTLY LINK SYSTEM ERROR FOR HENNIE REFER 10CIPAAC7020 10RIRAAE9653 AND FOR YUSUF PLEASE REFER 10CE

Amount:

-47.09

Complete By:

2022/02/01

Action:

Please Type Action Required

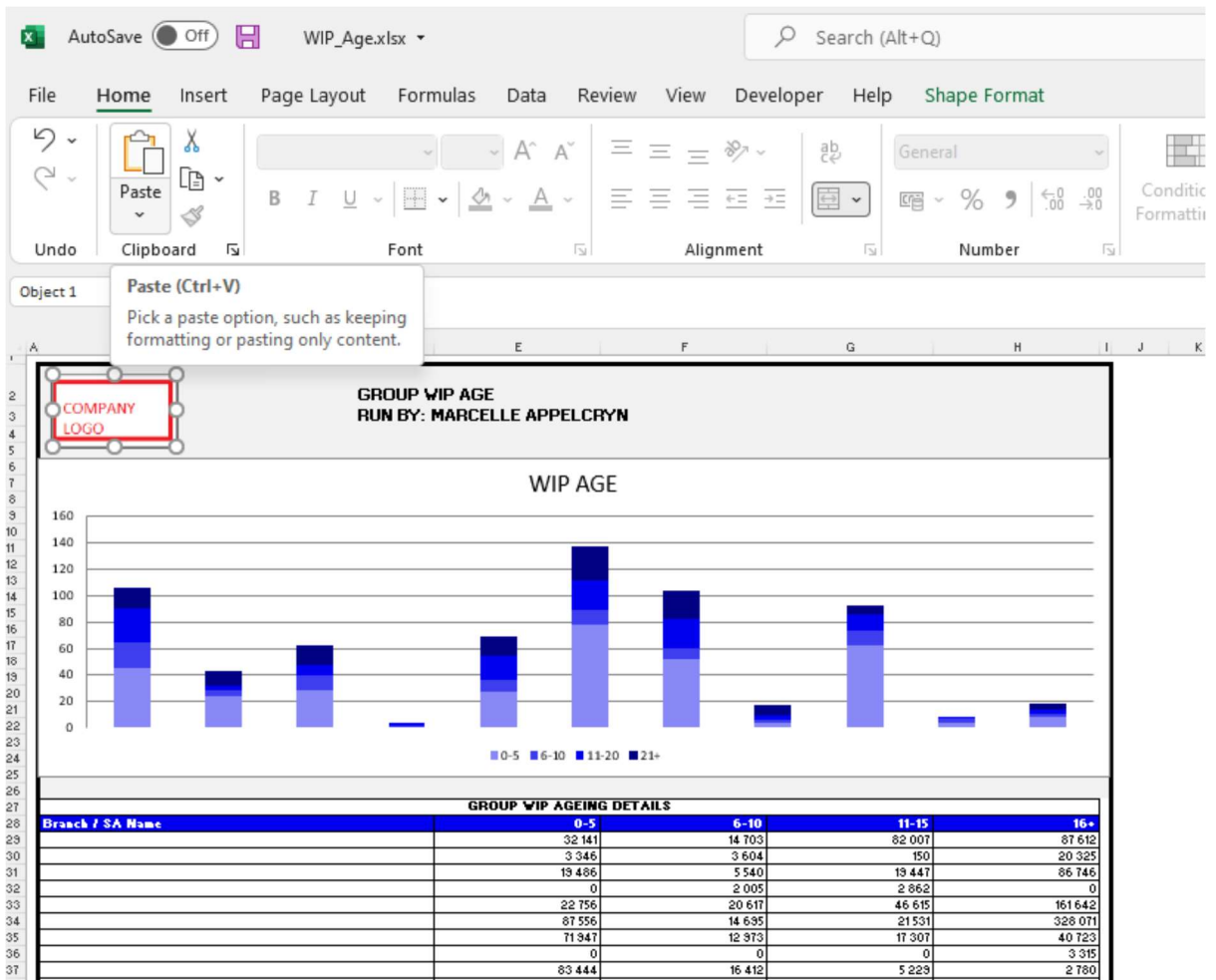Assign To:

Marcelle Appelcryn

3. WIP Ageing.

The system will calculate the vehicle ageing in ageing brackets of 5 days.
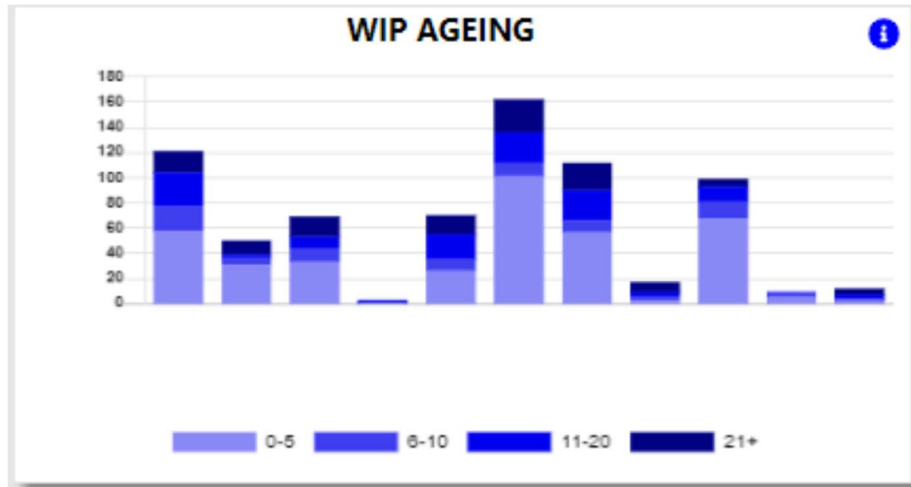
With the information Icon you can then drill down to the details of the ageing.
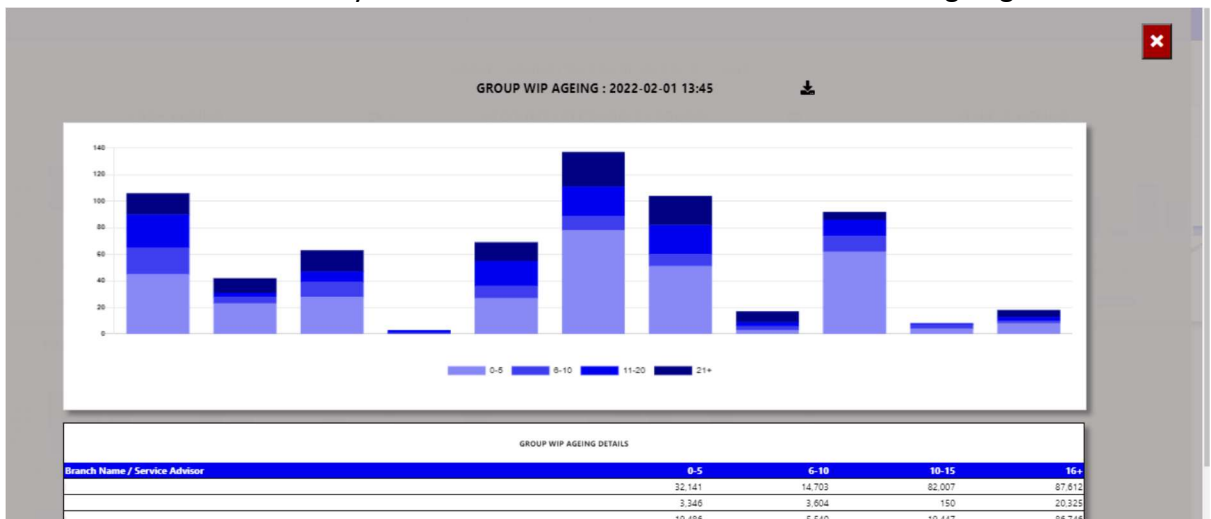
You can export the above view to excel including the graph and individual Branches / Users for the WIP ageing.

You can click on the aging bracket, and it will drill down to the individual Repair Orders with comments that has been entered. With an option to query this transaction from the BI tool.

4. All WIP.

The system will calculate the all wip.
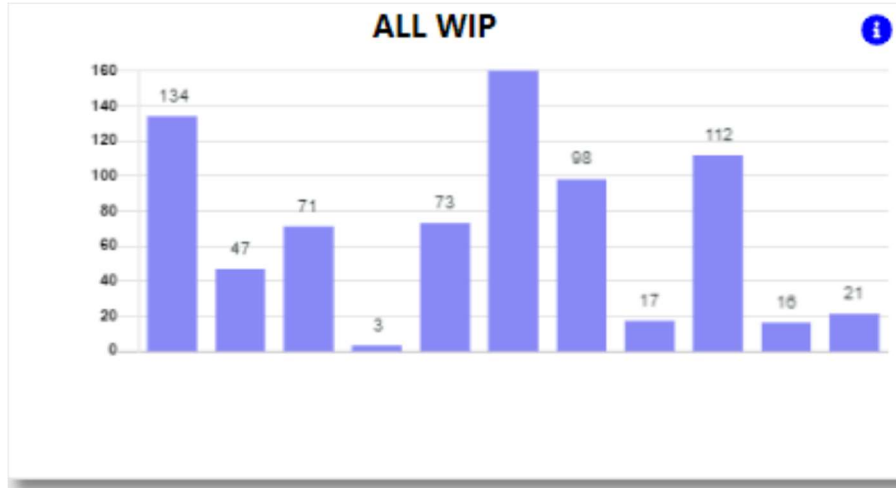
With the information Icon you can then drill down to the details of all job cards. This will let you know how many job cards open and what percentage of these job cards is has comments on them. By Clicking on the red square below this will open all comments on jobcards.

You can export the above view to excel including the graph and individual Branches / Users for the All WIP.

You can click on the aging bracket, and it will drill down to the individual Repair Orders with comments that has been entered. With an option to query this transaction from the BI tool.

Create Mail

Service Advisor:

Hermanus Du Plessis

Repair Order:

CR000538-1
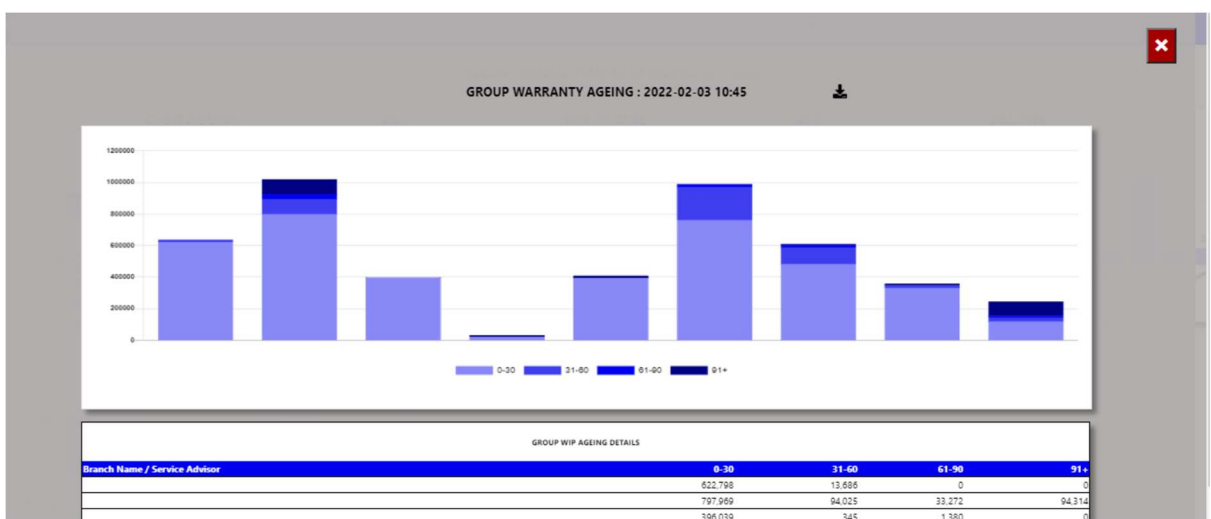
Customer:

William Dibetso

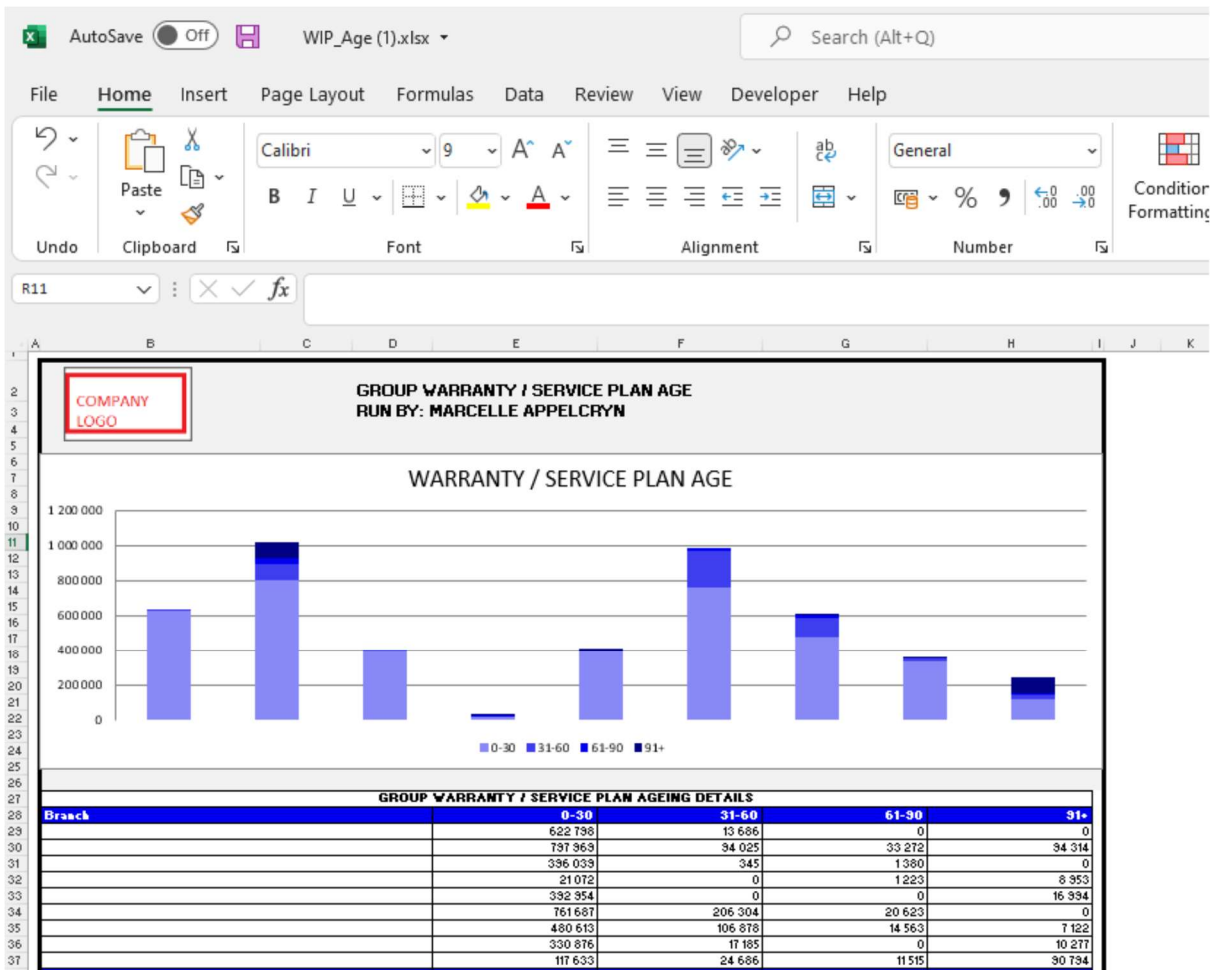Days Open:

1091

Parts Sales:

5. Warranty Ageing.

The system will calculate the warranty ageing in ageing brackets of 30 days.

With the information Icon you can then drill down to the details of all job cards..

You can click on the aging bracket, and it will drill down to the individual Repair Orders with comments that has been entered. With an option to query this transaction from the BI tool.